



13th Annual

# EMS Summit

## European Manufacturing Strategies

27 – 29 November 2017 | Berlin

[www.ems-summit.com](http://www.ems-summit.com)

Discover the future of European manufacturing



# POST EVENT REPORT

# Thanks to everyone that contributed to the EMS Summit 2017

The 2017 event welcomed over 250 senior manufacturing and operations executives to Berlin.

**Over 40 sessions** motivated and provided them with practical knowledge to **drive their organisations' manufacturing strategies forward**.

Amongst many discussions that took place over the three days, the key topics included **Industry 4.0** and the **latest technology, lean & OpEx strategies** and **quality & safety management**.

For the first time, the summit was collocated with the **Supply Chain Management Strategies Summit**. This gave attendees the opportunity to meet an additional 200+ operations and supply chain executives.

Included in the report, you'll find the presentations approved for release, a snapshot of who attended and how you can get involved in the 2018 summit.



94%

said they learnt something  
new that they can apply to  
their company



85%

said they would  
recommend the summit to  
a colleague

# DELEGATE TESTIMONIALS



*"Very interesting and helpful.  
I went home again with  
worthful learnings."*

– Plant Manager, **Pilkington Deutschland  
AG Werk Weiherhammer**



*"Fantastic! Combining  
with the SCMS Summit  
is smart."*

– Senior Manager,  
**SYSTEMA GmbH**

*"I have participated at EMS three years in  
a row and enjoy coming back to inspiring  
discussions. There is always something to  
take home from EMS"*

– Chair of Production and Operations Management,  
**ETH Zurich**



*"It was very powerful, sharing  
of new ideas, specifically on  
Industry 4.0."*

– Lean Manager, **FAMAR**



*"Very good event, with  
inspirational presentations and  
thought leaders sharing their  
experiences."*

– Product Manager, **Minitab**





***"Inspiring and high-quality presentations."***

– Group Director Operations Standards, **Jotun**

***"A great opportunity to share experiences, see different models of transforming business, with great interactive discussions and a good opportunity for networking and benchmarking."***

– Operational Excellence Manager, **B.Braun Medical S.A.**



***"Good event, many interesting presentations on diverse themes. Lots of interesting people there for networking."***

– SVP Operational Excellence, **E.ON**



***"Very inspiring in terms of digitisation and smart factory."***

– Chief-ME Leader, **WABCO GmbH**

***"Interesting speakers, different topics and variety of solutions."***

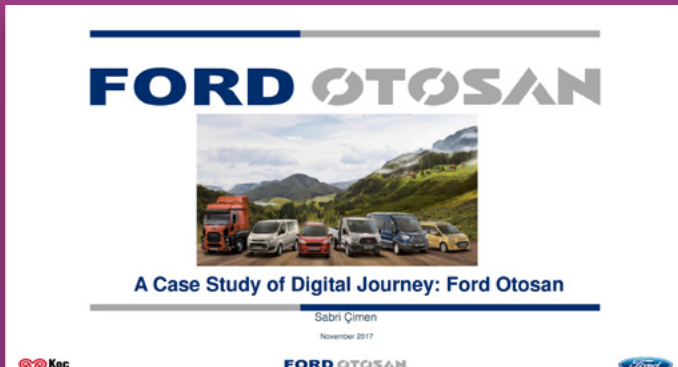
– Manger, Continuous Improvement, **BASF Antwerpen NV**



***"Very diversified topics, good to hear about state of the art in terms of excellence journey, plants of the future and digital."***

– WW Production Site Transformation Leader, **Solvay**

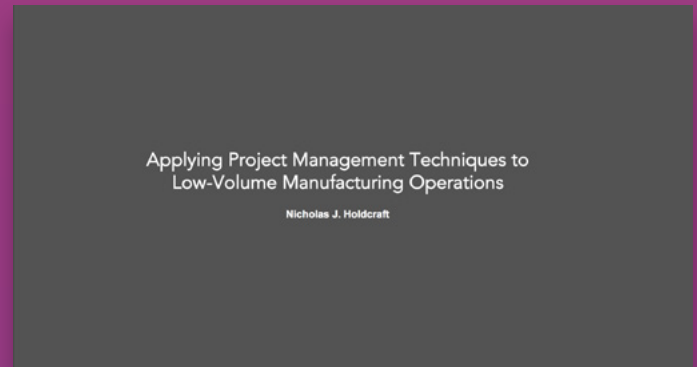
# PRESENTATIONS



## A Case Study of Digital Journey: Ford Otosan

**Sabri Çimen**

Director, Project Coordinator  
**Ford Otosan**



## Applying Project Management Techniques to Low-Volume Manufacturing Operations

**Nicholas J. Holdcraft**

President and COO  
**GOVECS Group**



## Driving to Zero: An Executive Discussion and Case Study on Exceptional Manufacturing Performance

**Jordan Workman**

Director of NA & EMEA Client Development  
**Performance Solutions by Milliken**



## Implementing Lean on a Global Scale

**Alejandro Tassara**

Luvata Production System -  
Director Europe

**Richard Hainrihar**

Global Director Luvata  
Production Systems

**Luvata**



## Simplify to Grow! - Reduce Bad Complexity

**Martin Berg**

Former Business Development Director Group  
Operations & Technology  
**Rockwool International A/S**



## Manufacturing Improvement the Wright Way: Next Steps Towards Operational Excellence

**Joe Portley**

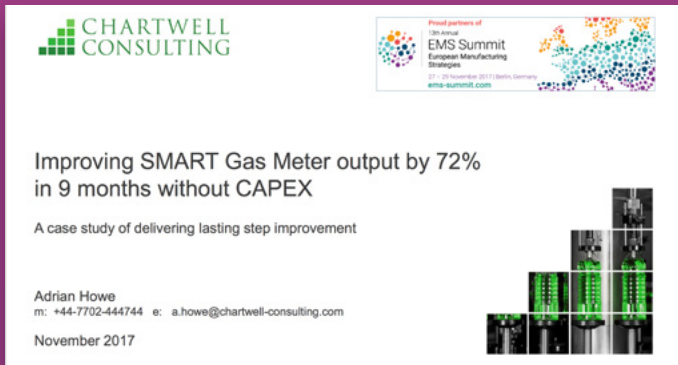
Senior Director Manufacturing

**Dan Griffin**

Production Manager

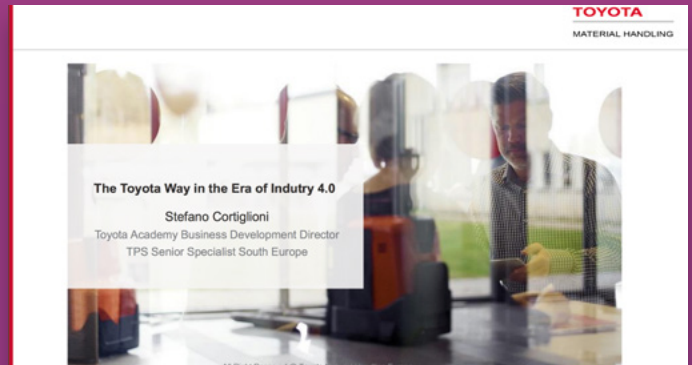
**Wright Group**

# PRESENTATIONS *Continued*



## Improving SMART Gas Meter Output by 72% in 9 Months without CAPEX

**Adrian Howe**  
Partner  
Chartwell Consulting



## The Toyota Way in the Era of Industry 4.0

**Stefano Cortiglioni**  
Toyota Academy Business Development Director TPS Senior Specialist South Europe  
**Toyota Material Handling Europe**



## Getting a Real and Sustainable Transformation

**César Lombarte**  
OpEx Manager  
B. Braun Medical



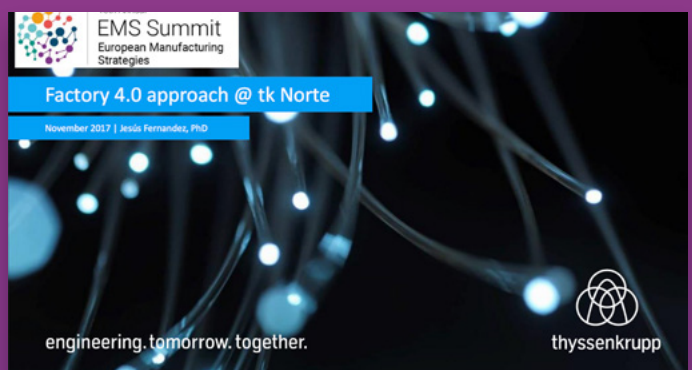
## How We Develop Our Employee and How Our Employee Develop Our Company

**Rafał Biel**  
Production Manager  
**Eaton Automotive Systems, Bielsko-Biala**



## What Is Driving Your Digital Manufacturing And Industry 4.0 Transformation?

**Prof. Dr. Carl B. Welker**  
Director  
**Blue Palais Center of Corporate Evolution IUBH School of Business and Management**



## Factory 4.0 approach @ tk Norte

**Dr. Jesús M. Fernández, PhD**  
Production Director  
**Thyssenkrupp Norte, S.A.**



# PRESENTATIONS *Continued*



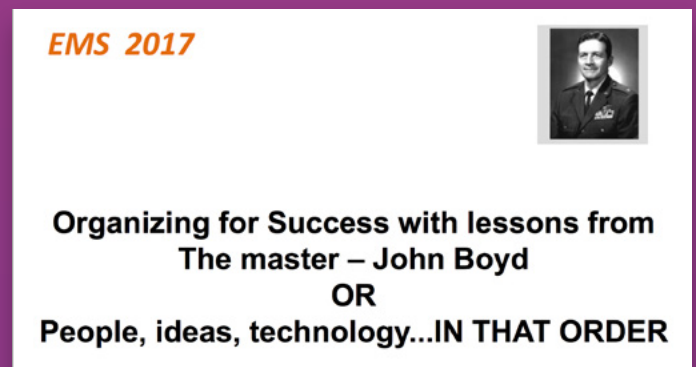
**Impact of the Human Machine Interface in a Production Environment**  
**Josef Kriegmair**  
 Project Director  
 MTU Aero Engines AG



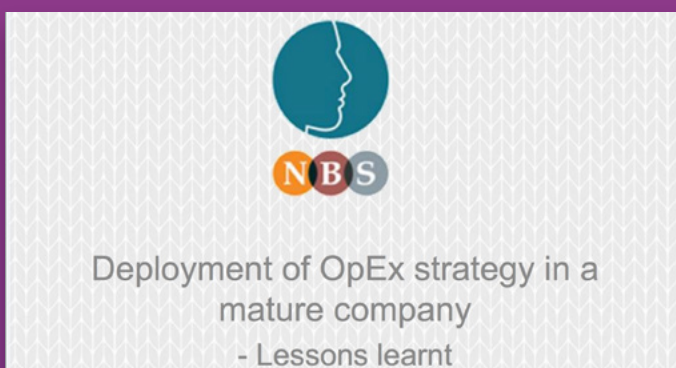
**Setting a Roadmap for Manufacturers on the Journey to a Smart Manufacturing Future**  
**Uwe Küppers**  
 Chairman EMEA  
 MESA International



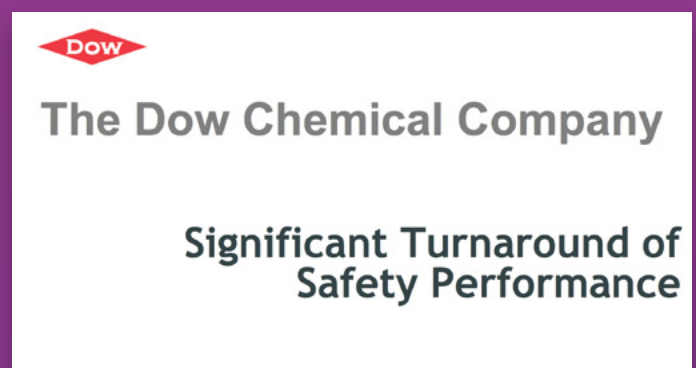
**Industry 4.0 Our Way @ P FEM DTM**  
**Sibylle Büttner**  
 Plant Manager  
 Continental Automotive GmbH



**Organising for Success with Lessons from The Master – John Boyd or People, Ideas, Technology... in That Order**  
**Dean Lenane**  
 Managing Director, Europe  
 Fisher Dynamics



**Deployment of OpEx Strategy in a Mature Company**  
**John Pedersen**  
 Head of NBS-Centre  
 Glencore Nikkelverk



**Significant Turnaround of Safety Performance**  
**Michael de Poortere**  
 Global Analytical Technology Center Director  
 The Dow Chemical Company

# PRESENTATIONS *Continued*



## Do Not Underestimate your Compressed Air Quality

**Yannick Koch**

Head of Global Corporate  
Development

**Thorsten Klein**

Head of Product Development  
Management

**Beko Technologies GmbH**



## X Factor in Lean Implementation

**Tjaart Van den Berg**

General Manager Production  
**Omnia**



## Case Study Operational Excellence in Uniper

**Nigel Walker**

Senior Vice President Operational Excellence  
**Uniper SE**



## Achieve the Next Level of Operational Excellence with Six Theta®

**Klaus Godsk**

Senior Partner  
**Valcon**



## Effectively Managing Operational Risks & Driving Operational Excellence

**Nicholas Bahr**

Global Practice Leader, Operational Risk Management  
**DuPont**



# WHO ATTENDED?

There were **over 250** senior manufacturing and operations professionals in attendance from companies including:



ABInBev



Airbus



Aspen



Baxter



Bekaert



Braun



Coats



DAF



Dow



Dyson



ETH



Ferring Pharmaceuticals



Ford



Grundfos



Hager



Hansa Metallwerke AG



Janssen



Jotun



L'Oréal



Lhoist



LivaNova

# WHO ATTENDED? *Continued*



Mahou



Nestle Nespresso



Nestle



Pepsico



Pernod Ricard



Pfizer



Philips



Pirelli



P&G



Renault



The Royal Mint



Sanofi



Schindler



Solvay



Sulzer



Syngenta



Terex Demag



Tetra Pak



TMD Friction



Trelleborg



Uniper



Vishay



Volvo



**Knowledge grows**

Yara Knowledge Grows

# WHO ATTENDED? *Continued*

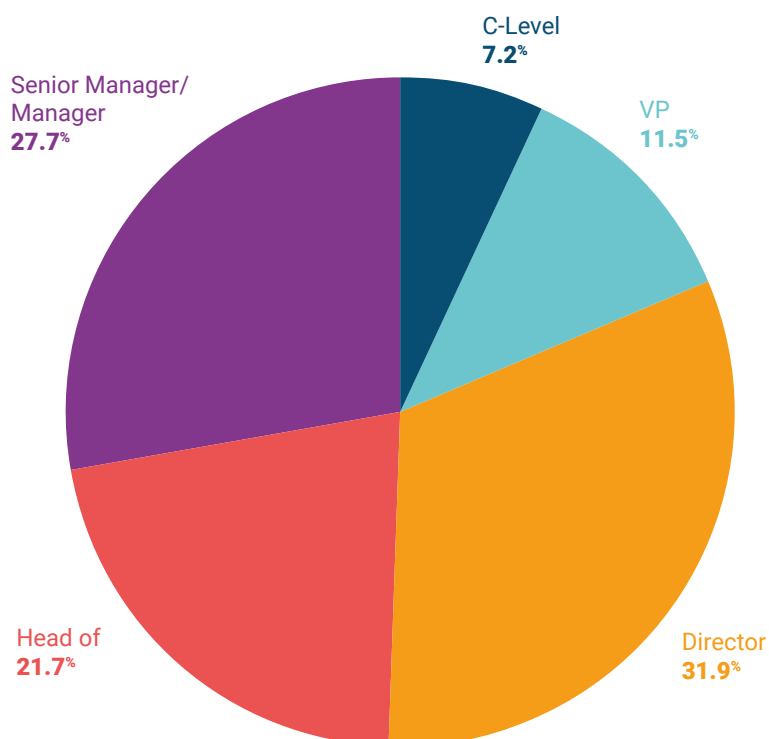
## LOCATION

### TOP COUNTRIES:

Germany	16.7%
France	10.4%
UK	10.0%
Switzerland	8.5%
Italy	8.5%
Spain	7.0%
Belgium	6.7%
Turkey	4.4%
Netherlands	4.4%
Ireland	4.1%
Norway	3.0%
Poland	2.2%
Sweden	1.9%



## SENIORITY



Over **72%** Head of/ Director/  
VP/ C-Level



# WHO ATTENDED? *Continued*

## INDUSTRIES



## TOP INVESTMENT AREAS

\*of the 121 delegates who took part in iSolve

Lean & Operational Excellence 75.2%



Automation 67.7%



Workforce Development & Leadership 66.1%



Implementing New Technologies/Products 58.6%



Cost Reduction/ Asset Management and Utilisation 52.8%



Software 51.2%



Safety, Quality & Risk Management 40.4%



Corporate Social Responsibility 31.4%



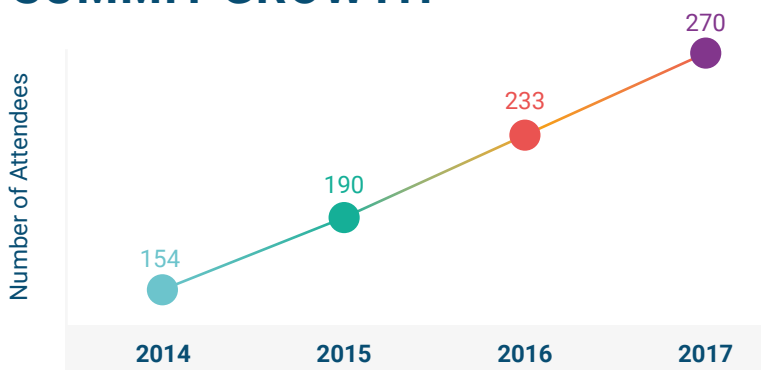
Emerging Markets/Offshoring 27.2%



Regulatory/Quality Compliance 26.4%



## SUMMIT GROWTH



# COMMERCIAL PARTNERS



**ABB**  
www.new.abb.com



**AECOM**  
www.aecom.com



**ATS Applied Tech Systems Ltd.**  
www.ats-global.com



**Cinde**  
www.cinde.org/en



**Chartwell Consulting**  
www.chartwell-consulting.com



**DuPont Sustainable Solutions**  
www.sustainablesolutions.dupont.de



**Lighthouse Systems**  
www.lighthousesystems.com



**Hexagon Manufacturing Intelligence**  
www.hexagonmi.com



**Orbsen Consulting**  
www.orbsenconsulting.com



**Milliken Performance Solutions**  
www.performancesolutionsbymilliken.com



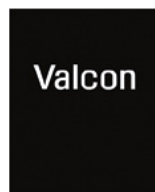
**Rockwell Automation**  
www.rockwellautomation.com



**Systema**  
www.systema.solutions



**Systran Group**  
www.systransoft.com



**Valcon**  
www.valconconsulting.com

To enquire about  
becoming a partner in  
2019, contact

**Jack Jones**  
jack.jones@markallengroup.com

# HIGHLIGHTS VIDEO

Hear what the attendees had to say and see the highlights from this year's Summit.



# PHOTOS

You can download the photos from our Flickr account to use on LinkedIn or your company newsletters.

Take a look at the album by clicking on the picture below





# JOIN US IN 2018



14<sup>th</sup> Annual

## EMS Summit

European Manufacturing  
Strategies

26 - 28 November 2018

Berlin, Germany

**The EMS Summit will be back in Berlin for a second year bringing you more cutting-edge content from Europe's leading manufacturers.**

The programme will feature longer keynote sessions giving you deeper and more technical case studies. There will be more interactive panel discussions too so you can ensure your questions are answered by the experts.

The audience will remain senior and the presentations high-quality. You'll continue to be inspired and discover the future direction of European manufacturing.

---

### SECURE YOUR PLACE AT THE EMS SUMMIT 2018

#### AS A DELEGATE

To register as a delegate, you must work in an operational role for a company that manufactures goods.

**EARLY REGISTRATION: £1095**  
**FULL PRICE: £1695**

Register your **delegate place** at:  
[www.ems-summit.com/delegate](http://www.ems-summit.com/delegate)

Or contact:  
**Adrian Forde**  
[adrian.forde@markallengroup.com](mailto:adrian.forde@markallengroup.com)  
+44 (0)20 3874 9209

#### AS A COMMERCIAL PARTNER

If your company provides products, services or solutions to manufacturers and your responsibilities include business development then you can only attend as a commercial partner.

To find out more about **commercial partner** opportunities please contact:

**Jack Jones**  
[jack.jones@markallengroup.com](mailto:jack.jones@markallengroup.com)  
+44 (0)20 3874 9204



Mark Allen Group, St. Jude's Church, Dulwich Road, London, SE24 0PB, UK  
ems-summit.com | maxconferences@markallengroup.com | +44(0)20 7738 5454