

2014 THE YEAR OF MANUFACTURING RECOVERY?

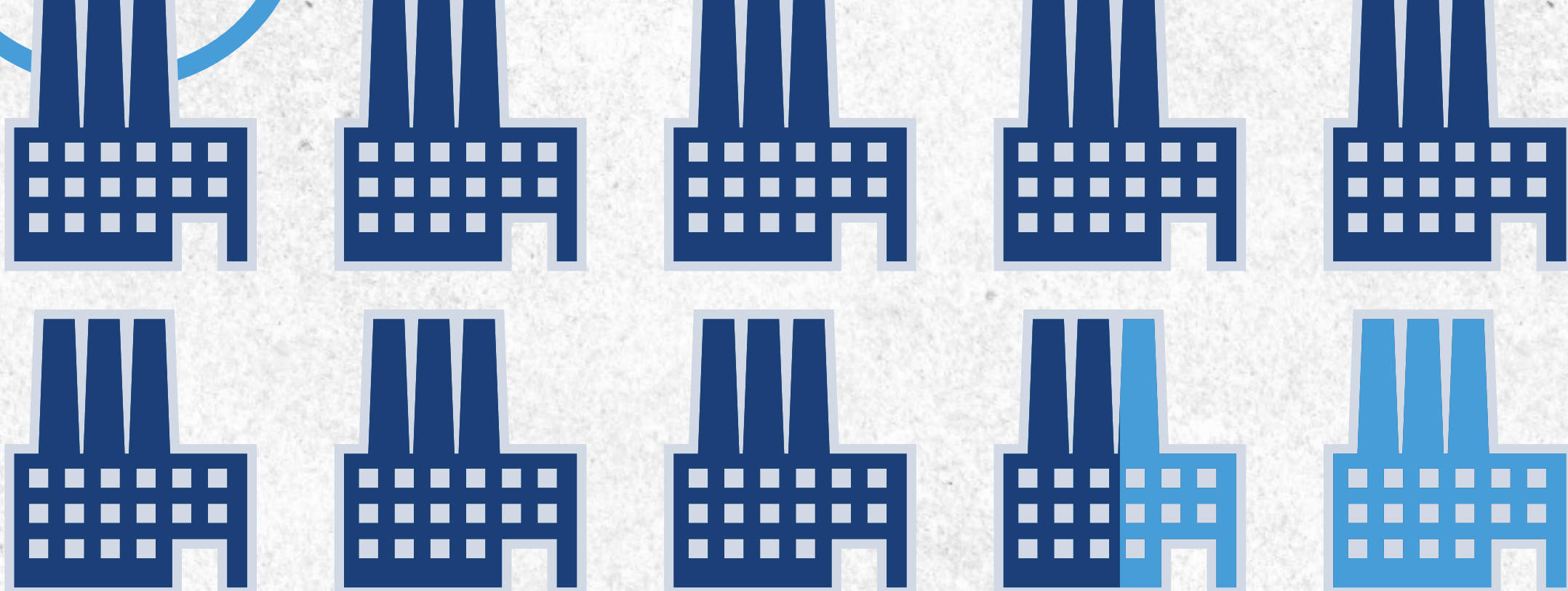
Results taken from the Outlook 2014 Survey.

Manufacturing business confidence has soared to a record-high as the sector looks forward to the end of the recession in 2014.

THE UK'S ECONOMIC RECOVERY

Almost **80%** of site managers claimed the UK's economic recovery was underway.

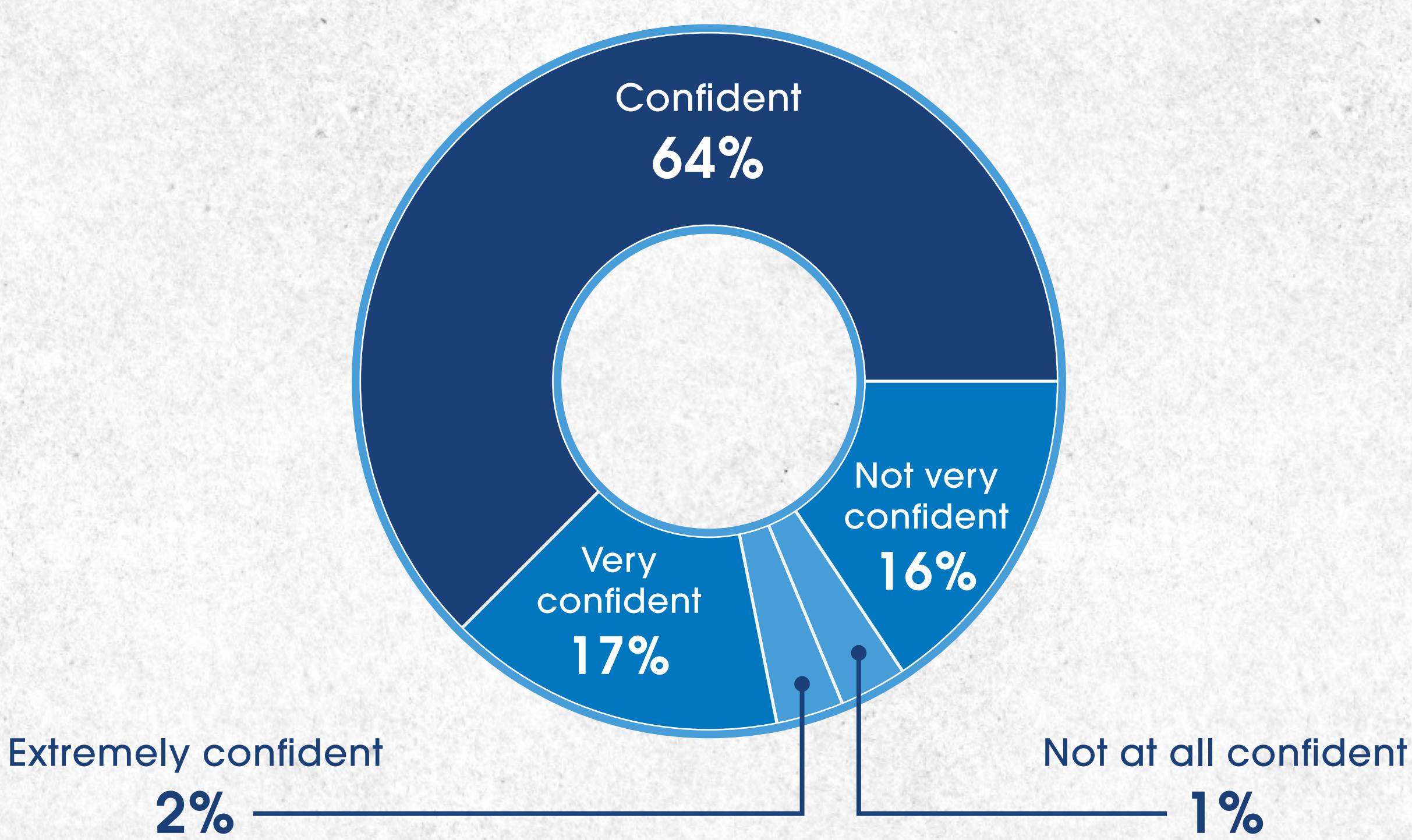
83% were confident of the recovery continuing throughout 2014.



85% of factories are upbeat over business prospects for 2014.

That's a **30%** increase on this time last year.

How confident are you of sustained UK economic recovery in 2014?

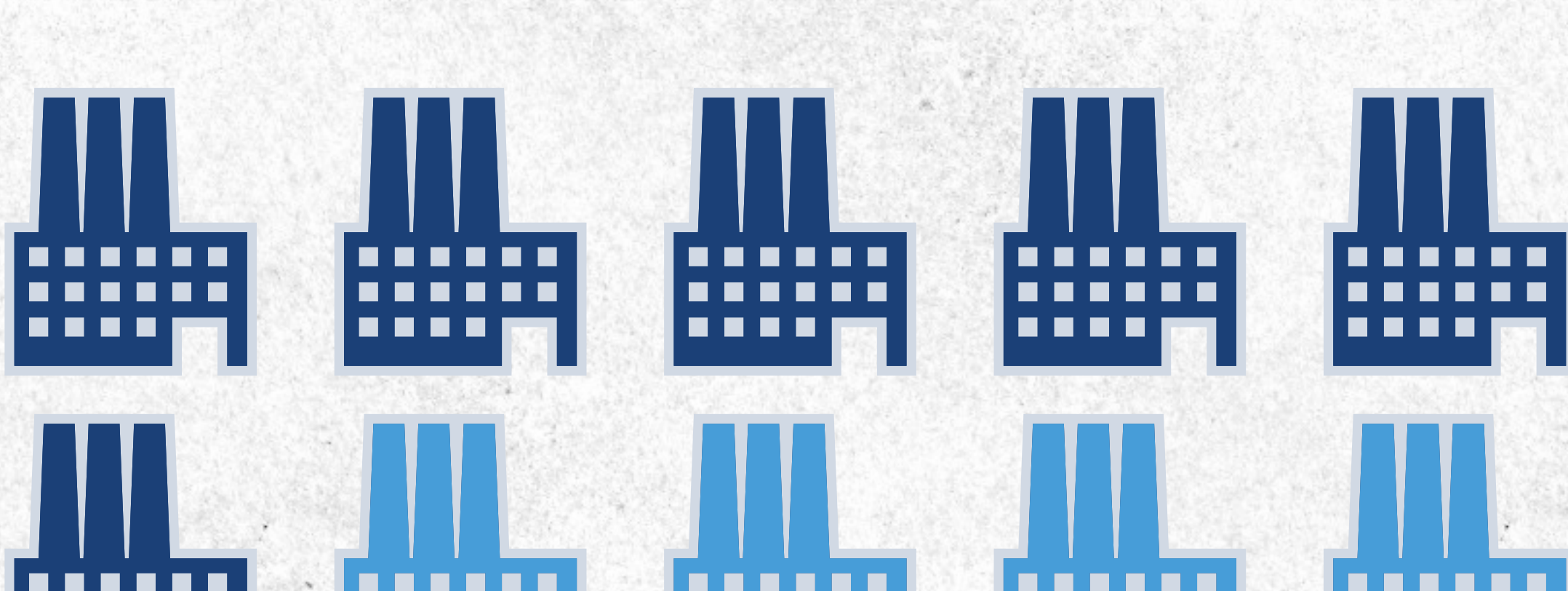
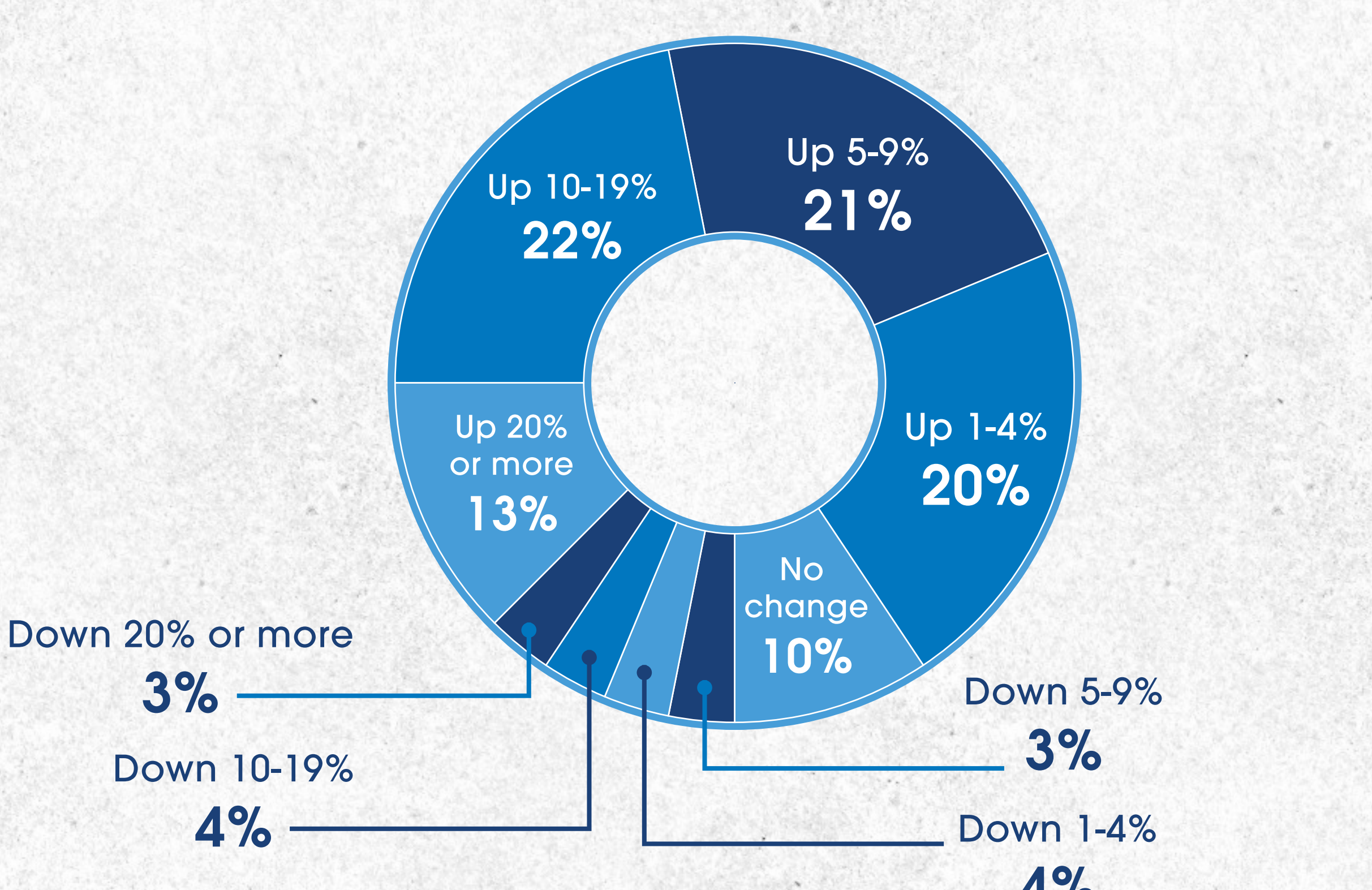


GROWTH AND INVESTMENT

More than **75%** said order books were up on 2012.

53% trace the rise to a boom in home-grown sales.

How do your current order books compare to 2012?



Nearly **60%** of factories are targeting revenue growth of **5%** or more in the next year.

Over **52%** plan to increase investment budgets next year.

HOW DO THE FINDINGS COMPARE?

How do the opinions of Site Managers compare to the previous year?

2012	2013
54% optimistic over business prospects	85% optimistic over business prospects
60% recorded revenue growth	71% recorded revenue growth
64% ranked site morale as good or better	67% ranked site morale as good or better

Data sourced from the Works Management Outlook 2014 survey.



View all survey results: <http://www.worksmangement.co.uk/features/forward-into-broad-sunlit-uplands/57989/>